

FINANCIAL HIGHLIGHTS

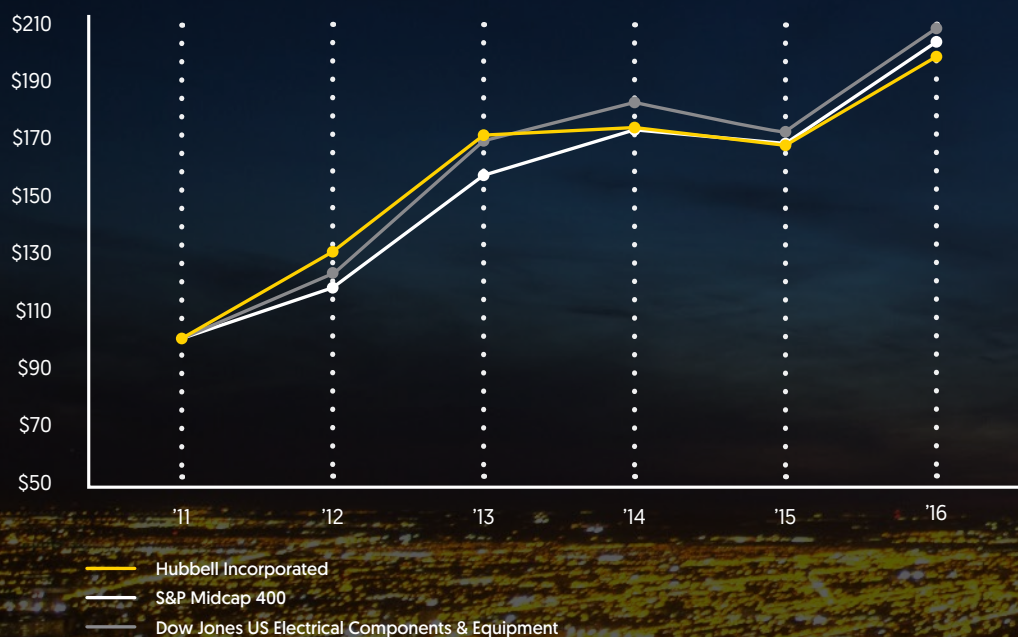
YEAR ENDED DECEMBER 31,	'12	'13	'14	'15	'16
NET SALES (\$ Millions)	\$3,044	\$3,184	\$3,359	\$3,390	\$3,505
OPERATING MARGIN (Adjusted)	15.5%	15.9%	15.6%	15.1%	14.6%
DILUTED EPS (Adjusted)	\$5.00	\$5.47	\$5.54	\$5.52	\$5.66
OPERATING MARGIN (Reported)	15.5%	15.9%	15.4%	14.0%	13.6%
DILUTED EPS (Reported)	\$5.00	\$5.47	\$5.48	\$4.77	\$5.24
FREE CASH FLOW [% of Net Income*]	100%	99%	102%	92%	113%

Adjusted figures exclude restructuring and related costs and costs associated with the reclassification of common stock, and are non-GAAP measures. Free cash flow is also a non-GAAP measure. Reconciliations of these non-GAAP measures to the comparable GAAP measures can be found in Management's Discussion and Analysis in the Company's 2016 Form 10-K.

*Attributable to Hubbell

COMPARISON OF FIVE-YEAR CUMULATIVE TOTAL RETURN*

Among Hubbell Incorporated, the S&P Midcap 400 Index and the Dow Jones US Electrical Components & Equipment Index



The Hubbell Incorporated line above uses the weighted average of Hubbell Class A and Class B shares for the three annual periods from December 2012 through December 2014.

*\$100 invested on 12/31/11 in stock or index, including reinvestment of dividends. Fiscal year ending December 31.

The stock price performance included in this graph is not necessarily indicative of future stock price performance.

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